FORM G

INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

	(Insolvency Resolution Process for C	
	RELEVANT PA	
1.	Name of Corporate Debtor	Pixion Media Private Limited
3.	Date of incorporation of Corporate Debtor Authority under which corporate debtor	07.10.1986 RoC- Delhi
4.	is incorporated / registered Corporate identity number/limited liability	CIN: U92112DL1986PTC025695
5.	identification number of corporate debtor Address of the registered office and	1/5783, Balbir Nagar, Shahdara, Delhi Eas
6.	principal office (if any) of corporate debtor Insolvency commencement date of the	Delhi – 110032 (as per RoC website) 09.10.2018
7.	corporate debtor Date of invitation of expression of interest	31.12.2018
		Eligibility for resolution applicants under
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	section 25(2)(h) of the Code can be obtaine from: e-mail at pixion.cirp@gmail.com o anil2566@gmail.com
9.	Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility applicable under section 29A can be obtained from the following website http://ibbi.gov.in/webfront/legal_framework.php.
10.	Last date for receipt of expression of interest	15.01.2019
11.	Date of issue of provisional list of prospective resolution applicants	22.01.2019
12.	Last date for submission of objections to provisional list	27.01.2019
13.	Date of issue of final list of prospective resolution applicants	04.02.2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Resolution Applicant(s) included in th provisional/final list will be provided evaluatio matrix, information memorandum and reques for resolution plan through e-mail as provide under serial no. 21. The same shall be provide after submission of confidentiality undertakin by the Resolution Applicant(s).
16.	Last date for submission of resolution plans	27.02.2019
17.	Manner of submitting resolution plans to resolution professional	The Prospective Resolution Applicant(s) are firrequired to submit their Expression of Interesationg with documents in support of their eligibilic criteria via e-mail to pixion.cirp@gmail.com of anil2566@gmail.com. The format for EoI can brequested for at pixion.cirp@gmail.com of anil2566@gmail.com. The EoI may also brequested for at pixion.cirp@gmail.com of anil2566@gmail.com. The EoI may also breath submitted by way of post/courier addressed to: Art Kumar, Resolution Professional in the matter of Pearl Vision Private Limited, 303, Chandra GH Limited, Golf Course Road, Plot no. 64, Sector 55 Gurgaon, Haryana-122011 or to Anil Kumar, C-36 Gurgaon, Haryana-122011 or to Anil Kumar, C-36 Gurgaon, Haryana-122011 or to Anil Kumar, C-36 Resolution Professional after considering their Exshall after receipt of Request for Resolution Plan (s) tresolution Professional through e-mail an physically/by post in sealed envelope at the
10	Estimated date for submission of resolution	address mentioned above on or before the last date for submission of Resolution Plan(s) a mentioned in Clause 16 above (i.e. on or befor 27.02.2019).
	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	address mentioned above on or before the laddate for submission of Resolution Plan(s) a mentioned in Clause 16 above (i.e. on or befor 27.02.2019).
		address mentioned above on or before the laddate for submission of Resolution Plan(s) a mentioned in Clause 16 above (i.e. on or befor 27.02.2019).
19.	plan to the Adjudicating Authority for approval Name and registration number of the	address mentioned above on or before the laddate for submission of Resolution Plan(s) a mentioned in Clause 16 above (i.e. on or befor 27.02.2019). 23.03.2019 Anil Kumar, IBBI Reg No IBBI/IPA-001/IP-P000144/2017-18/10308 Name: Anil Kumar, Address: 303, Chandra GHS Limited, Golf
19.	plan to the Adjudicating Authority for approval Name and registration number of the resolution professional Name, Address and e-mail of the resolution	address mentioned above on or before the lat date for submission of Resolution Plan(s) a mentioned in Clause 16 above (i.e. on or befor 27.02.2019). 23.03.2019 Anil Kumar, IBBI Reg No IBBI/IPA-001/IP-P000144/2017-18/10308 Name: Anil Kumar, Address: 303, Chandra GHS Limited, Golf Course Road, Plot no. 64, Sector 55, Gurgaon, Haryana-122011 e-mail id: anil2566@gmail.com Name: Anil Kumar, Address: 303, Chandra GHS Limited, Golf Course Road, Plot no. 64, Sector 55, Gurgaon, Haryana-122011
20.	plan to the Adjudicating Authority for approval Name and registration number of the resolution professional Name, Address and e-mail of the resolution professional, as registered with the Board Address & email to be used for correspon-	address mentioned above on or before the lat date for submission of Resolution Plan(s) a mentioned in Clause 16 above (i.e. on or befor 27.02.2019). 23.03.2019 Anil Kumar, IBBI Reg No IBBI/IPA-001/IP-P000144/2017-18/10308 Name: Anil Kumar, Address: 303, Chandra GHS Limited, Golf Course Road, Plot no. 64, Sector 55, Gurgaon, Haryana-122011 e-mail id: anil2566@gmail.com Name: Anil Kumar, Address: 303, Chandra GHS Limited, Golf Course Road, Plot no. 64, Sector 55, Gurgaon, Haryana-122011 Office Address: C-360 , Defence Colony, Nerolahi-110024. e-mail id: anil2566@gmail.com,



Sd/Anil Kumar
Resolution Professional In the matter of Pixion Media Private Limited
IBBI Reg No. - IBBI/IPA-001/IP-P000144/2017-18/10308
303, Chandra GHS Limited, Golf Course Road,
Plot no. 64, Sector 55, Gurgaon, Haryana-122011

Date: 31.12.2018 Place: Gurugram